

Timothy Schossow

Financial Advisor

VALIC

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WHAT I CAN PROVIDE

At VALIC, we have dedicated more than 50 years to helping Americans achieve their savings and retirement goals. When our clients need someone to talk to about the financial questions that can affect their lives, we are there. We have the experience and the expertise to help our clients across an extensive range of important issues, including:

- Financial Planning
- Brokerage/Cash Management Accounts
- Retirement Planning
- Wealth Accumulation
- Fixed And Variable Annuities
- Mutual Funds
- Insurance Planning
- Life Insurance
- Long-Term Care Insurance
- Tax Planning Options
- College Planning

VALIC

VALIC has more than half a century of experience helping Americans plan for and enjoy a secure retirement. We provide real solutions for real lives by consistently offering products and services that are innovative, simple to understand and easy to use. We take a personal approach to retirement plans and programs, offering customized solutions for individual needs.

We are committed to the same unchanging standard of one-on-one service we have delivered since our founding. We can help you live retirement on your terms.

PERSONAL INFORMATION

My experience and knowledge make me a valuable resource. I have been associated with the VALIC companies since 2011. I hold the following licenses and professional designations.

- Investment Company Products/Variable Contracts Limited Representative -
- Uniform Securities Agent State Law Examination - (Series 63)
- Uniform Investment Adviser Law Exam (Series 65)
- Life, Health And Variable Annuity Insurance Agent
- Certified in Long-Term Care



I have experience in providing Financial Plans for Professional Military Personnel, Federal Employees, and State of Florida Employees.

Securities and investment advisory services are offered by VALIC Financial Advisors, Inc., member FINRA and an SEC-registered investment advisor.

Neither VALIC nor its financial advisors or other representatives give legal or tax advice. Applicable laws and regulations are complex and subject to change. Any tax statements in this material are not intended to suggest the avoidance of U.S. federal, state or local tax penalties. For legal or tax advice concerning your situation, consult your attorney or professional tax advisor.

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VC 21125 (04/2009) J73716

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